

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 3, 2012

REGISTRATION NO.: 26140

BONDS ISSUED BY: City of Webb City

AMOUNT OF ISSUE: \$4,815,000.00 (Refunding Bonds Series 2012)

COUNTY: Jasper

DATE OF ISSUE: December 4, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds, together with other legally available funds of the City, to (1) advance refund a portion of the City's outstanding General Obligation Bonds, Series 2009 and (2) pay the costs of issuing the Bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 10,000.00	03/01/2013 *
	40,000.00	03/01/2014 *
	250,000.00	03/01/2015 *
3.000 %	300,000.00	03/01/2015
3.250 %	260,000.00	03/01/2016
3.250 %	270,000.00	03/01/2017
3.375 %	275,000.00	03/01/2018
3.500 %	285,000.00	03/01/2019
3.500 %	295,000.00	03/01/2020
3.500 %	305,000.00	03/01/2021
3.750 %	320,000.00	03/01/2022
3.750 %	325,000.00	03/01/2023
3.750 %	340,000.00	03/01/2024
2.250 %	355,000.00	03/01/2025
2.350 %	360,000.00	03/01/2026
2.400 %	365,000.00	03/01/2027
2.500 %	375,000.00	03/01/2028
2.600 %	385,000.00	03/01/2029

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2022 and thereafter as a whole or in part on any date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: D.A. Davidson & Co., Kansas City, Missouri

PURCHASE PRICE: \$5,061,014.65

INTEREST RATE: 2.3497%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable